

Code	NVL11715
Company name	No Va Land Investment Group Corporation
Date	11/01/2017
Subject	Announcement of the first trading date of NVLG082019 Bond

Content:

On October 31, 2017, the Hochiminh Stock Exchange issued an announcement on the listing and the first trading date of corporate bonds of No Va Land Investment Group Corporation as follows:

- Listed firm: No Va Land Investment Group Corporation
- Head office: 313B - 315 Nam Ky Khoi Nghia, ward 07, district 3, Ho Chi Minh
- Tel: 0906 353 838 Fax: 08. 3915 3888
- Website: www.novaland.com.vn

The following bond is allowed to be listed on the Hochiminh Stock Exchange Exchange according to Decision No.394/QD-SGDHCM dated October 31, 2017 with the following contents:

- Securities name: NVLG082019 Bond
- Securities type: corporate bond
- Securities code: NVL11715
- ISIN code: VN0NVL117158
- Par value: VND100,000
- Listing volume: 10,000,000 bonds
- Total value: VND1,000,000,000,000
- Bond term: 2 years
- Issue date: August 08, 2017
- Maturity date: August 08, 2019
 - For the two first interest periods: 10.9%/year
 - For next interest periods: the sum of 4.5%/year and the reference interest rate. Of which, the reference interest rate is the average rate of personal saving interest rates (deferred payment, in VND, term of 12 months) quoted by banks: BIDV, Vietcombank, VietinBank and AgriBank.

- Interest payment period: once every six months.
- Effective date of the listing license: October 31, 2017
- Official trading date: November 08, 2017
- Reference price on the first trading date: VND100,000/bond.